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During the course of this presentation, Advance Gold Corp. may make forward-looking statements with regard to the company's projects and or business plans. Statements may also be made with regard to the company's business strategy, products, partners, and market position which could be construed as forward-looking. Forward-looking statements are subject to risk and uncertainties that could cause results to be materially different than expectations. This company presentation has been prepared by the management of Advance Gold Corp, using their best efforts to realistically and factually present the information contained and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision. Data presented here that is historical in nature will be classified as such.

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Advance Gold is a TSX-V listed junior exploration company (symbol AAX.V) focused on exploring and acquiring mineral properties containing gold and silver. Advance Gold has a 100% interest in the Tabasquena Silver Mine and the Venaditas project in Zacatecas, Mexico.

The state of Zacatecas is host to many world class gold and silver mines and is one of the most prolific sources of silver worldwide. Approximately 10% of the silver ever produced globally has been mined in Zacatecas state.

In addition to Zacatecas being a prolific source of silver that has been producing silver since the 1500s, it also has an exceptional network of roads and power. This makes for low cost mine development and exploration, the top two lowest cost silver producers are located in the state in close proximity to Advance Gold's projects. Both Venaditas and Tabasquena projects have roads and power going through them.

The company also holds an 11.97% interest in strategic claims in the Liranda Corridor in Kenya, East Africa. The remaining 88.03% of the Kakamega project is held by Shanta Gold Limited, this project was previously owned by Barrick Gold Corporation in partnership with Advance Gold before Shanta Gold bought out Barrick's interest. If Advance Gold elects to be diluted to less than 10% of the project, it retains an uncapped 3% NSR.



Tabasquena Silver Mine

- Tabasquena had historical silver production at the end of 20th century;
- Zacatecas and surrounding states contain some of the most important silver belts worldwide;
- Recently built headframe with 100 metre shaft and underground workings;
- Fully permitted for mining operations including explosives and tailings permits;
- Open along strike to the north and south, only a small portion of known veins explored;
- Tabasquena vein outcrops at surface for 2km, only approximately 70 metres of strike drilled near shaft and no drilling below 100 metres on epithermal vein;
- La Nina vein, parallel to Tabasquena, also outcrops over nearly same distance;
- Tabasquena and La Nina meet to the north of the headframe, this structural intersection is a key location for future exploration.
- Entire project has yet to go through extensive exploration for additional veins;
- Paved road access, electrical power through the project and to the headframe;



Tabasquena Silver Mine

The Tabasqueña-Tesorito Project lies 45 km south-east of the city of Guadalupe in the east-south-eastern part of the State of Zacatecas in México. Leaving from Guadalupe, one can reach the property by first taking Highway 45 towards the south-east for 40 km, up to the small village of Ojo Caliente. Turn east on Highway 212 approximately 1.0 km south of the village and continue for an additional 4.0 km to access the gravel road leading to the Tabasqueña Silver Mine.

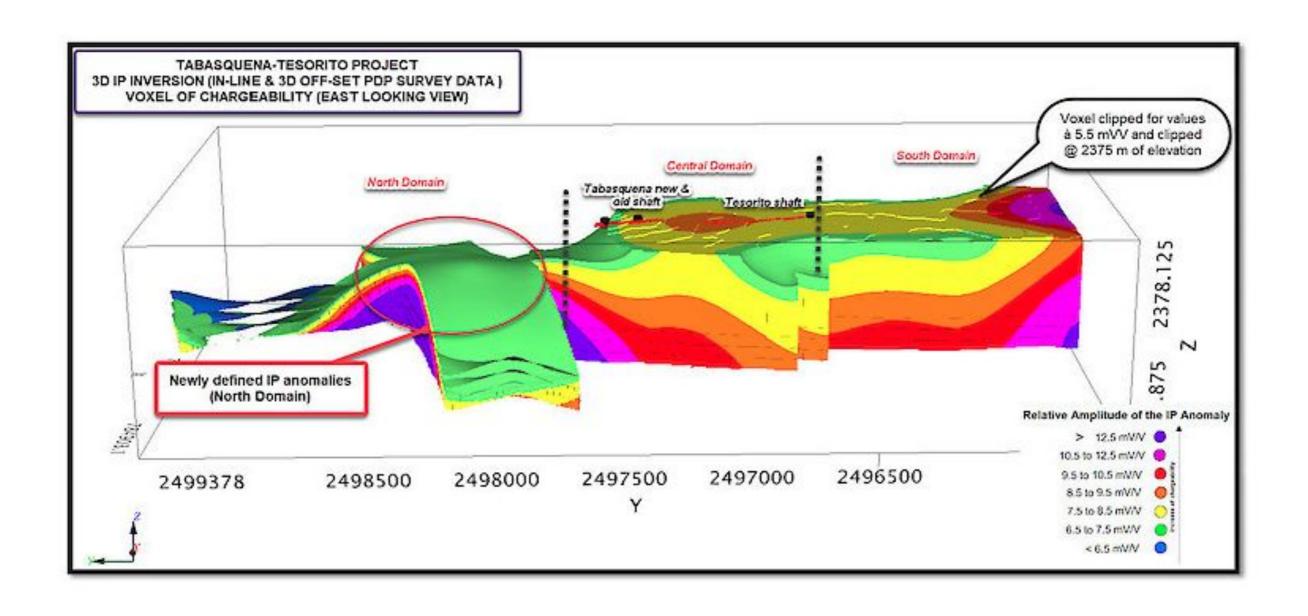
Work to date, including drilling and a series of geophysical surveys has moved the project forward nicely. Drilling to the west of the Tabasquena vein and headframe, has encountered a network of veins with widespread gold and silver mineralization.

Geophysical surveys covering the north, cental and south domains have revealed a high chargeability on anomaly that is continuous for over 3000 metres. At the northern domain, the anomaly is approximately 1000 metres east to west and around the same from north to south. In the central domain where the network of veins was drilled, the anomaly appears to drop deeper, possibly caused by a fault. In the southern domain it comes close to surface again. There is clearly the potential that the three domains come together at depth.

Drilling is currently underway in the northern domain and is expected to be the deepest hole drilled to date at the Tabasquena project.

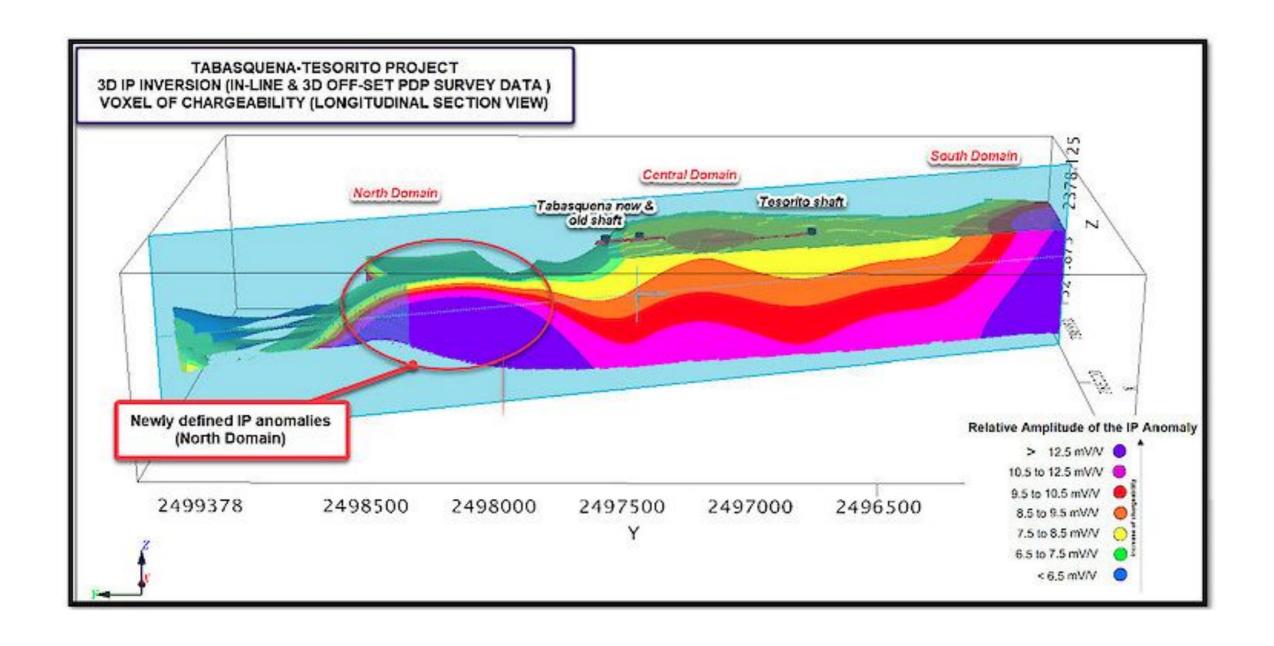


3D IP Inversion, Interpretative Section View



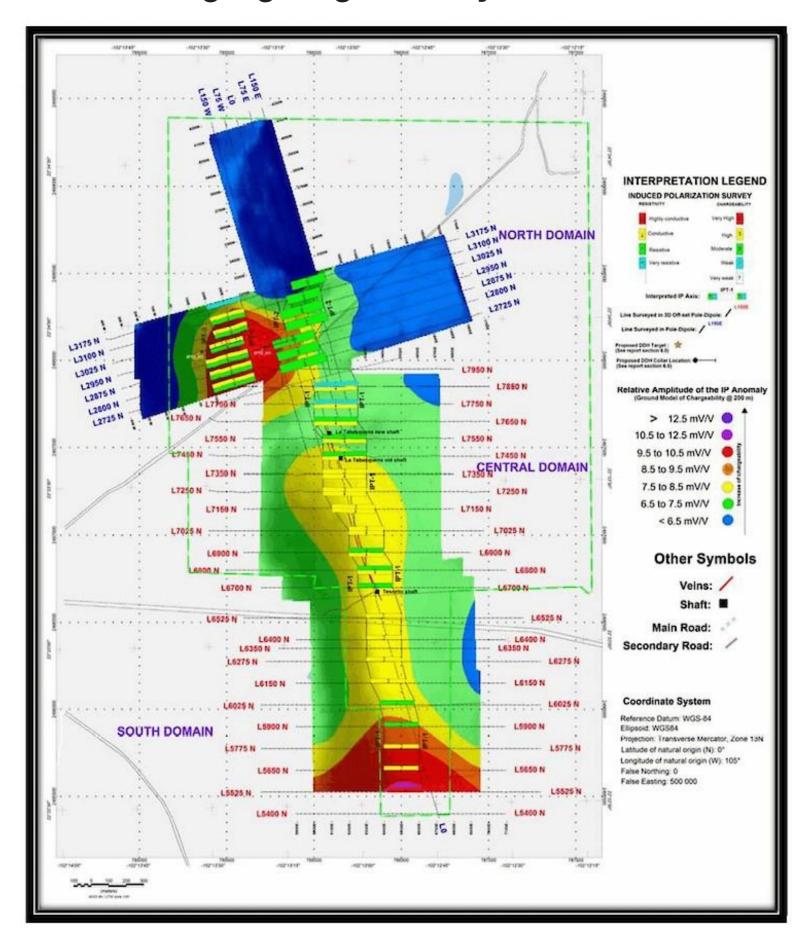


3D IP Inversion, Voxel Model of Continuous Chargeability Anomaly





400 Metre Slice Highlighting Anomaly At The Northern Domain





Kakamega Kenya Gold Project

The Republic of Kenya is politically stable under the recently established grand coalition government. It realizes that political and economic stability are intertwined and are key pillars for long term prosperity of the nation. On 10th June 2008 H.E the President and the Rt. Honourable Prime Minister officially launched the Kenya Vision 2030 to be a globally competitive and prosperous nation with a high quality of life. Kenya's Gross Domestic Product (GDP) was estimated at about US\$ 27 billion in 2007 thus placing Kenya among the five biggest economies in Sub-Saharan Africa. Kenya is open and safe for investments.

- Well located in the Liranda Corridor of west Kenya;
- Joint venture with Shanta Gold which bought out Barrick Gold's interest in the joint venture with Advance Gold;
- Joint venture is 88.03% owned by Shanta Gold, 11.97% owned by Advance Gold;
- Once Advance Gold is diluted down to 10%, interest converts to a 3% NSR with no first right of refusal to Shanta Gold;
- Joint venture claim is next to Shanta's 100% claim which has a published resource of 1.2 million ounces at 12 g/t;
- Joint venture claims are a key target to expand resource for Shanta based on structural target, geochemical analysis and limited drilling that returned high-grade near the resource.



Management Team

Allan Barry Laboucan - President, Chief Executive Officer and Director

Allan is a First Nations of Canada mining entrepreneur that started working in the mining sector in 1993 as consultant in investor relations, strategic planning and digital marketing. During his career he has worked with some of the most talented people in geosciences that have mentored him throughout his career. In 2005, Allan founded Allan Barry Reports. His reports are highly respected with some of the top talent in the sector appearing as guests on his online shows broadcast on his website.

Brad Newell - Chairman of the Board of Directors

Brad Newell, a well known entrepreneur, leads his family owned private businesses. In addition to his business interests, he is also an active philanthropist

Jeffrey Scott Ackert, P.Geo. - *Director*

Mr. Ackert, a geologist, has been involved in gold exploration in Africa for over many years. Mr. Ackert has worked in Burkina Faso, Mali, Niger and Ghana in West Africa, and Tanzania and Kenya in East Africa. He has worked for several majors, including six years as a mine geologist at Barrick's Golden Patricia mine in Northern Ontario. Mr. Ackert is currently Vice President of Business Development of C3 Metals Inc.

Ali Afif Fawaz - Director

Mr. Fawaz is an international transportation supply chain professional and a licensed customs broker. Since 2001 he has been the managing director of BNM Company Ltd., a company providing clearing and freight forwarding liaison services to associated entities in the Democratic Republic of Congo. He is a consultant to the mining industry in Tanzania. Mr. Fawaz is fluent in English, French, Arabic and Kiswahili.



Management Team

Duke Greenstein - *Independent Director*

Duke Greenstein is a businessman with extensive experience in management of complex manufacturing systems for some of the most well-known consumer brands. He also has extensive experience in contract negotiations, and in sales and marketing. His skill set will help with guidance in several areas as we advance our projects.

Gennen McDowall - Geophysical Advisor

Gennen McDowall brings over 40 years of international mining exploration experience. He holds a first-class honours degree in Geophysics from the University of British Columbia. His experience includes the design, execution and interpretation of numerous induced polarization surveys throughout the world. He was instrumental in the discovery of the Robijn gold deposit in the southern Free State in South Africa while working for Anglo American Corporation as a divisional geophysicist.

Marie Cupello - Chief Financial Officer, Corporate Secretary

Ms. Cupello has more than 20 years of experience as a bookkeeper for a wide variety of companies including junior exploration companies, a management company, a non-profit society, among others. For the past ten years she has been head of the accounting department for a number of private companies and several publicly listed companies.

Jose de Jesus Parga - Geological Advisor

Jose Parga is one of the foremost experts on Mexican geology having run the Servicio Geologica Mexicana (Geological Survey of Mexico) for over 30 years. He is the recipient of prestigious awards and authored a book on the geological potential of the most prolific mining region of Mexico in the state of Zacatecas. He leads the Advance Gold exploration team and is instrumental in all exploration work for the companies projects in Mexico.



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