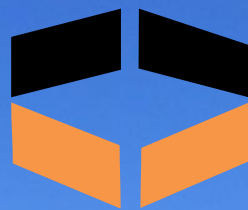


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www.advancegold.ca

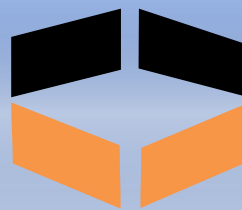
TSX-V: AAX

CORPORATE PRESENTATION

January 2019

Developing a Silver Mining Company in Mexico

ADVANCE



GOLD

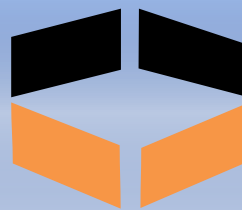
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Cautionary Statement on Forward Looking Statements

During the course of this presentation, Advance Gold Corp. may make forward-looking statements with regard to the company's projects and or business plans. Statements may also be made with regard to the company's business strategy, products, partners, and market position which could be construed as forward-looking. Forward-looking statements are subject to risk and uncertainties that could cause results to be materially different than expectations. This company presentation has been prepared by the management of Advance Gold Corp, using their best efforts to realistically and factually present the information contained and does not represent a recommendation to buy or sell these securities. Investors should always consult their investment advisors prior to making any Investment decision. Data presented here that is historical in nature will be classified as such.

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CORPORATE INFORMATION- December 2018

TSX-V:AAX

Shares Issued: 20,358,885

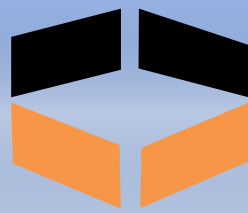
Warrants Outstanding: 5,496,991

Options Outstanding: 700,000

Insider's Ownership (Fully Diluted Basis): 35%

Website: www.advancegold.ca

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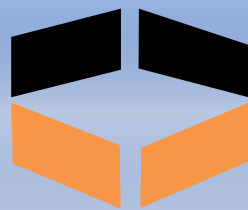
MEXICO



Tabasqueña Silver Project

Venaditas Silver Project

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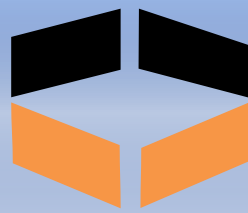


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Tabasquena Project - Overview

- Tabasquena had historical silver production at the end of 20th century by Penoles only in the oxide zone;
- Located in important mining district, state of Zacatecas, Mexico has produced 10% of the world's silver;
- Fully permitted for mining operations including explosives and tailings permits;
- Paved road access, electrical power through the project and to the headframe;
- Renowned Mexican geologist, part of the vending company, will join Advance as key advisor;
- First seven drill holes below historical production hit cluster of over 30 epithermal veins, yet to be drilling into the boiling point.

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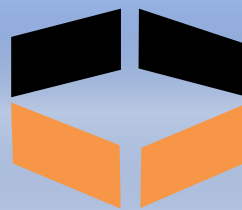


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Key Portion of Tabasquena Project with Headframe

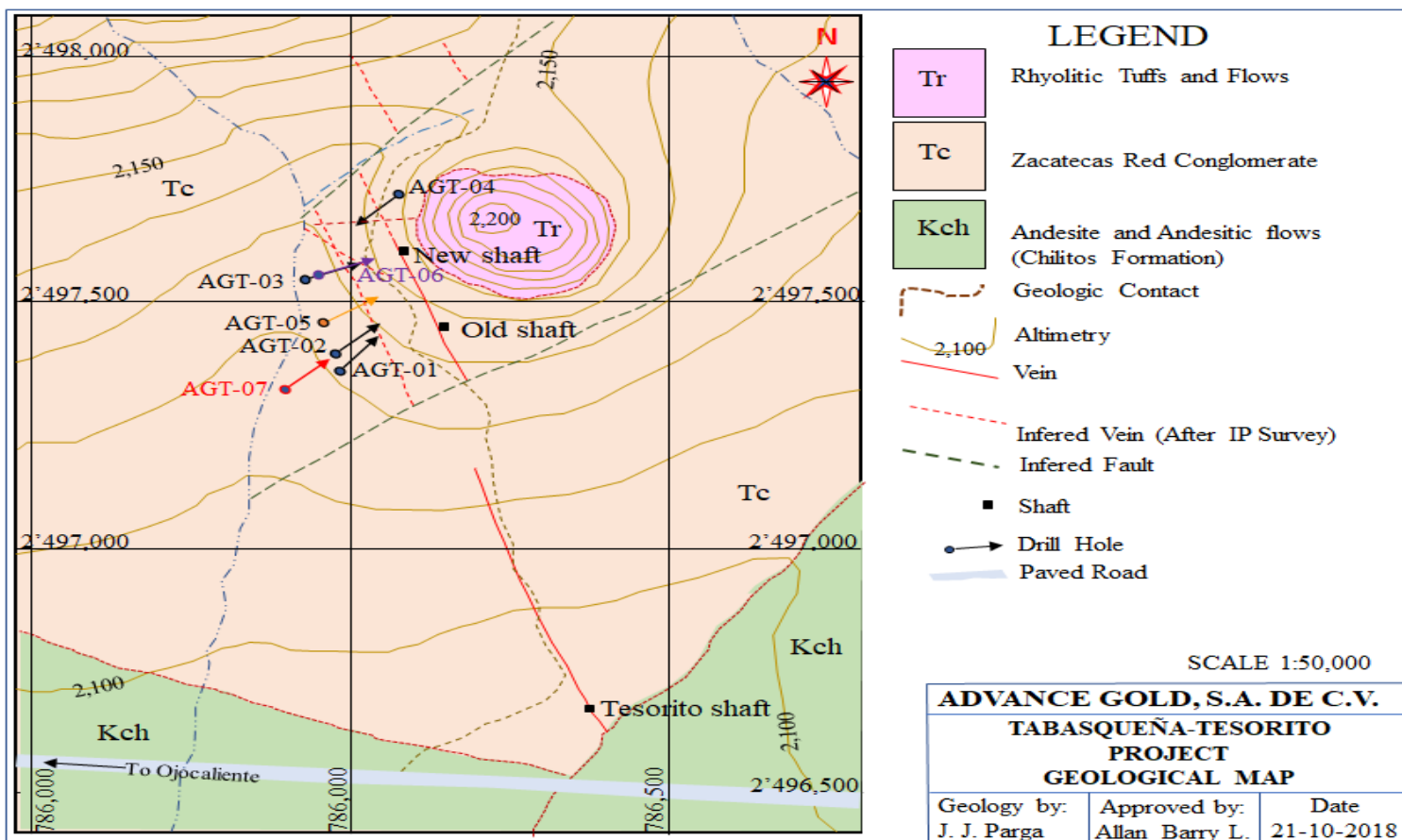


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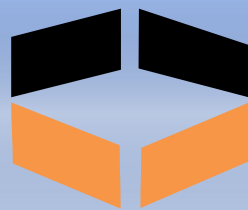


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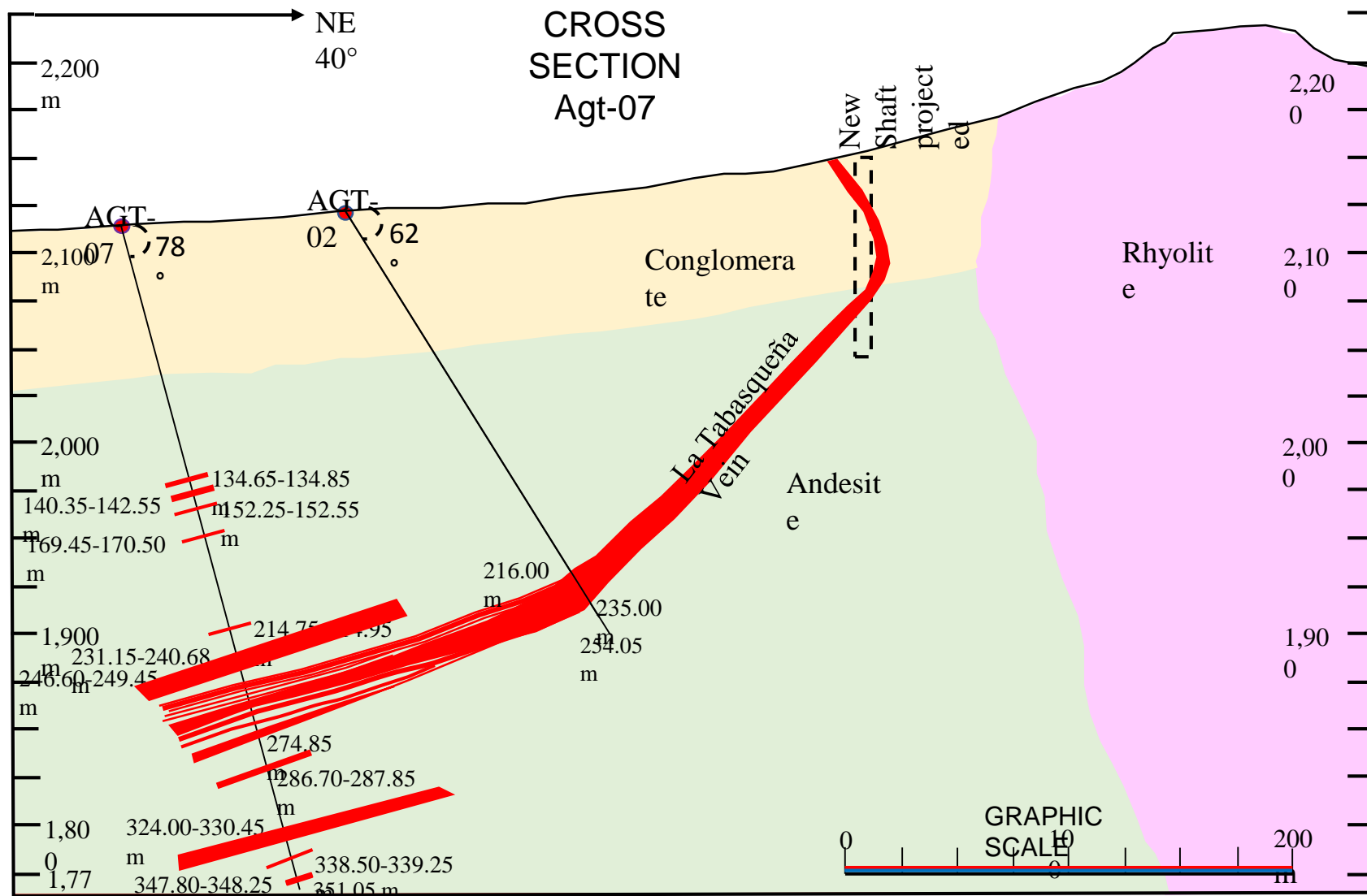
GEOLOGY MAP WITH DRILL HOLES



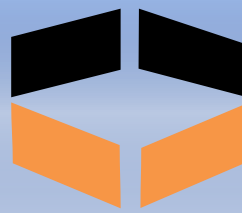
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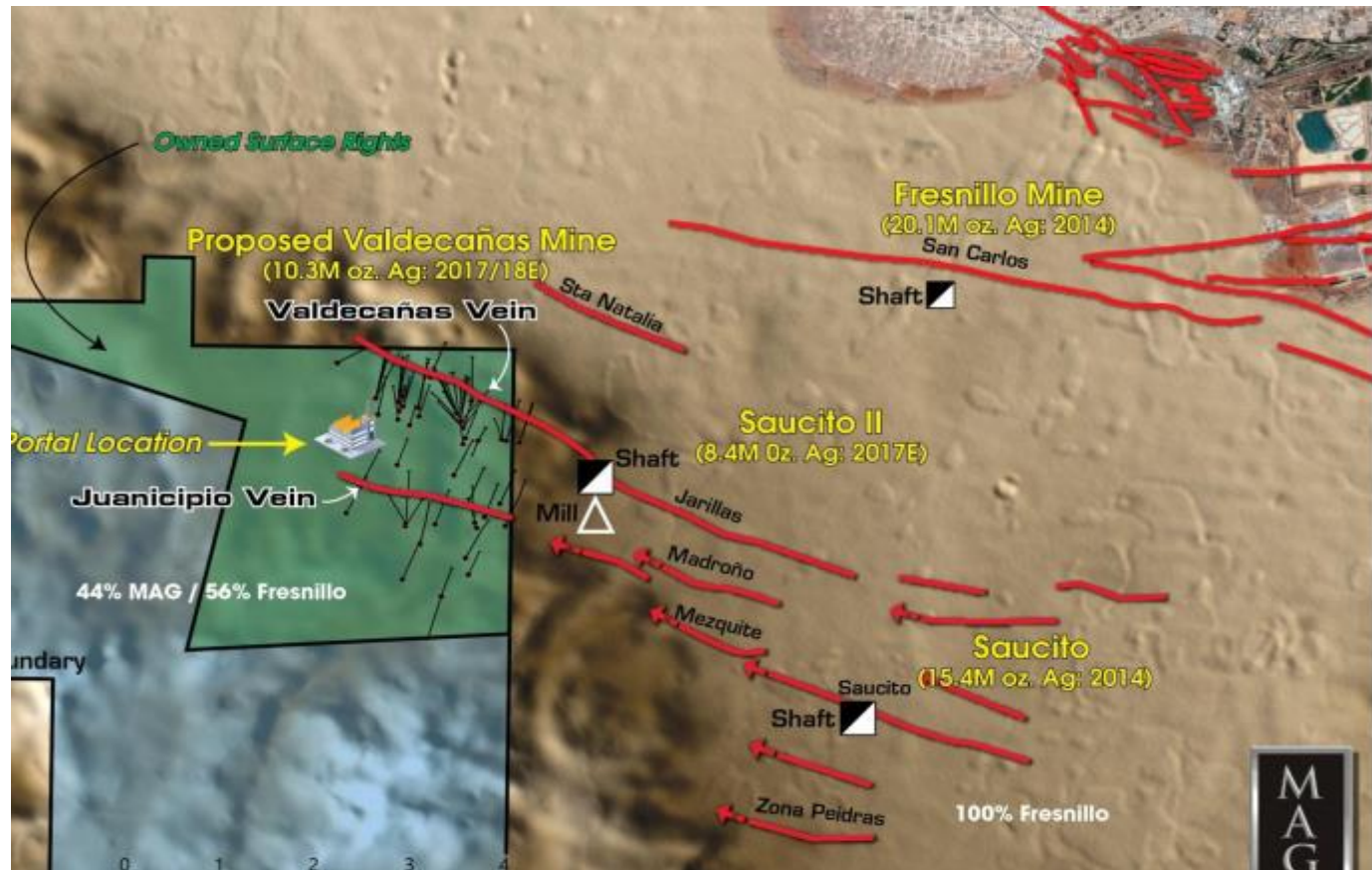


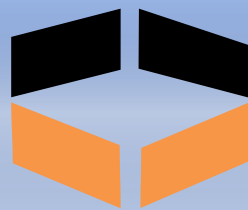
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Vein Systems Near Fresnillo - 70 miles from Tabasquena

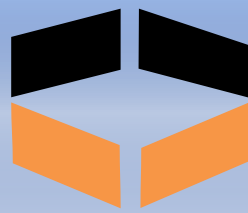




Venaditas Project - Overview

- Well located adjacent to Teck's San Nicholas VMS mine;
- Located in the state of Zacatecas, Mexico;
- Paved road and power going through the claims;
- Geological survey of Mexico completed Geophysics;
- Large geochemical anomaly beside large geophysical anomaly;
- Geochemical and geophysical anomaly at a structural intersection of faults;
- Drill ready.

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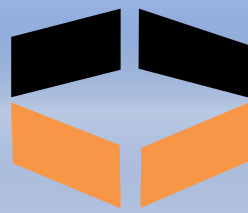


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Venaditas Project

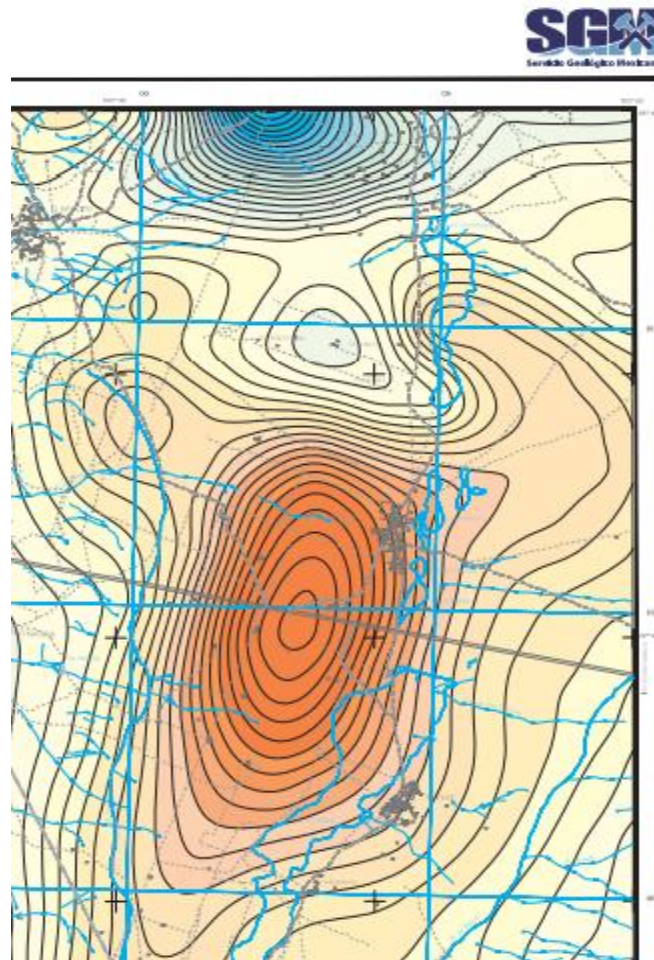


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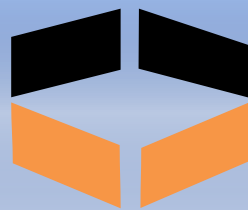


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Venaditas Geophysical Anomaly



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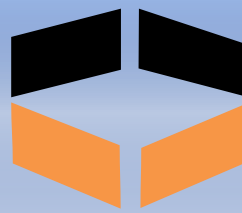


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Kenya Project - Overview

- Well located in the Liranda Corridor of west Kenya;
- Joint venture with Acacia Mining, Barrick Gold is parent company of Acacia Mining;
- Joint venture is 85.47% owned by Acacia Mining, 14.53% owned by Advance Gold;
- Once Advance Gold is diluted down to 10%, interest converts to a 3% NSR with no first right of refusal to Acacia Mining;
- Joint venture claim is next to Acacia's 100% claim which has a published resource of 1.2 million ounces at 12 g/t;
- Joint venture claim a key target to expand resource for Acacia based on structural target, geochemical analysis and limited drilling that returned high-grade near the resource.

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MANAGEMENT & DIRECTORS

Allan Barry Laboucan

President, Chief Executive Officer and Director

Allan is a First Nations mining entrepreneur that started working in the mining sector in 1993 as consultant in investor relations, strategic planning and digital marketing. During his career he has worked with some of the most talented people in geosciences that have mentored him throughout his career. In 2005, Allan founded Allan Barry Reports. His reports are highly respected with some of the top talent in the sector appearing as guests on his online shows broadcast on his website. Advance Gold will benefit from his experience and network of professionals in the mining sector, as well as a broad network of retail to institutional investors following his work, as it moves through a strategic phase for the Company's growth prospects in precious metals

James T. Gillis

Chairman of the Board of Directors

Since 1985 Mr. Gillis has been the President of James T. Gillis Management Co. Inc., a private company which provides management services to public companies. He is the past President of Cassidy Gold Corp.

Brad Newell

Director

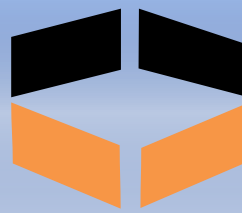
Brad Newell, a well known entrepreneur, leads his family owned private businesses that includes a leading retail flooring company serving the Vancouver region and a popular golf course. In addition to his business interests, he is also an active philanthropist.

Jeffrey Scott Ackert, P. Geo.

Director

Mr. Ackert, a geologist, has been involved in gold exploration in Africa for over 10 years. Mr. Ackert has worked in Burkina Faso, Mali, Niger and Ghana in West Africa, and Tanzania and Kenya in East Africa. He has worked for several majors, including six years as a mine geologist at Barrick's Golden Patricia mine in Northern Ontario. Mr. Ackert is President and CEO of Carube Copper Corp. and has previously held the positions of Vice-President of Exploration and Vice-President Technical Services for Orezone Resources Inc. until that company's sale to IAMGOLD.

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MANAGEMENT & DIRECTORS

Ali Afif Fawaz

Director

Mr. Fawaz is an international transportation supply chain professional and a licensed customs broker. Since 2001 he has been the managing director of BNM Company Ltd., a company providing clearing and freight forwarding liaison services to associated entities in the Democratic Republic of Congo. Is a consultant to the mining industry in Tanzania. Mr. Fawaz is fluent in English, French, Arabic and Kiswahili.

Duke Greenstein

Independent Director

Duke Greenstein is a businessman with extensive experience in management of complex manufacturing systems for some of the most well-known consumer brands. He also has extensive experience in contract negotiations, and in sales and marketing. His skill set will help with guidance in several areas as we advance our projects.

Guido "Guy" Edward M. Pas

Advisor

Guido ('Guy') Pas is a Belgian financier based in Geneva with 40 yrs of experience in finance, mining and exploration. He has been involved in numerous start-up and early-stage resource ventures. In 1989, as Director of Addax & Oryx he co-founded and was the chairman of Samax Resources Ltd, which enjoyed 2 major gold mine discoveries in Tanzania.

Marie Cupello

Chief Financial Officer, Corporate Secretary

Ms. Cupello has more than 20 years of experience as a bookkeeper for a wide variety of companies including junior exploration companies, a management company, a non-profit society, among others. For the past ten years she has been head of the accounting department for a number of private companies and several publicly listed companies.